

# Business Administration

Course Number:	<b>BUAD 235</b>
Course Title:	<b>INSURANCE AND ESTATE PLANNING</b>
Credits:	<b>3</b>
Calendar Description:	



**Professors**

<b>Name</b>	<b>Phone number</b>	<b>Office</b>	<b>Email</b>
<b>Steve Watson</b> <i>Course Captain</i>	250-762-5445 x4856	Kelowna: C103	swatson@okanagan.bc.ca

**Learning Outcomes**

Upon completion of the course students will be able to

explain and apply a working knowledge of the principles of risk management and needs analysis.

identify, discuss and analyze the characteristics associated with an insurance contract.

explain and apply the concepts and principles associated with government health and private medical insurance, including general features of the plans and taxation.

demonstrate a working knowledge of needs analysis relative to property

**Course Schedule**

2022 Week of	Wednesday, January 5 - Classes Start Monday February 21 - Statutory Holiday (no classes) Tuesday February 22 Friday February 25 study break (no classes) Friday, April 8 Last Day of Regular Classes Friday, April 15 Monday, April 18 Statutory Holidays	
Jan 3	Introduction / CFP Pathway	Course FP921

