



Business Administration

Course Number:	BUAD 234
Course Title:	RISK AND RETIREMENT PLANNING
Credits:	3
Calendar Description:	This course examines the issues related to risk management and retirement. Topics include risk management and retirement processes, the steps in the risk management process, and products, issues and practices in the areas of insurance and retirement.
Semester and Year:	Winter 2016
Prerequisite(s):	B.2 503.04 Tm ()Tj E6(e2eP(4)16.5(q)-5.2(u)5.6(in BTF4p(4)150

– Financial Services option

Substitutable Courses:	Students with credit for BUAD 252 or BUAD 254 cannot take BUAD 234 for further credit.
Transfer Credit:	
Special Notes:	This course is recognized by Advocis as satisfying one element of the educational requirements which must be met in order to write the FPE1 exam, the first of two required to obtain licensing as a CFP.
Development Date:	November 2012
Revision Date:	November 2013

Chair's Approval:

Professors

Name	Phone number	Office	Email
[REDACTED]			

Evaluation Procedure

